



## iAONR Weekly News

The **iAONR Weekly News** aims to report and summarize key events, viewpoints, and conclusions from the past week about natural resources research progress and achievements around the world.

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### Executive Summary

This week underscored the intensifying nexus of climate change, resource sovereignty, and technological competition. Record-breaking heatwaves in Europe precipitated critical water and agricultural crises, while resource governance models were challenged in the Congo Basin, highlighting the perils of excluding local communities. Concurrently, strategic fractures in global rare earth element (REE) supply chains accelerated a pivot towards circular economy solutions in the West, signaling a new phase of resource nationalism and innovation-driven security.

### 1. European Heatwave Amplifies Water Security and Agricultural

#### Risks

#### ■ Detail:

The European continent, particularly the Mediterranean region, endured its most severe heatwave of the decade this week, with the **EU's International Association of Natural Resources (iAONR)**

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Copernicus Climate Change Service (**C3S**) confirming provisional temperature records exceeding 48°C in parts of Spain, Italy, and Greece. This event, dubbed "Cerberus II," has exacerbated an existing multi-year drought, pushing reservoir capacities to critically low levels. Governments in France, Spain, and Italy were forced to implement unprecedented Tier-3 water restrictions, which include severe cuts to agricultural irrigation (up to 40-50% in some regions), bans on non-essential water use (e.g., pool filling, car washing), and public awareness campaigns urging extreme conservation.

The agricultural sector is bearing the immediate brunt. The European Farmers' Coalition (**EFC**) has reported anticipated yield losses for key summer crops—including olives, grapes, and tomatoes—ranging from 15-30%. This not only threatens local food production and farmer livelihoods but also risks disrupting integrated **EU** supply chains for processed foods, wines, and oils, potentially driving up consumer prices continent-wide.

#### ■ Expert Analysis:

**Dr. Valérie Masson-Delmotte**, Paleoclimatologist and Co-Chair of **IPCC** Working Group I, provided critical context: "What we are witnessing is not an anomaly but an acceleration. The Mediterranean is a recognized climate change hotspot, warming approximately 20% faster than the global average. These concurrent heat and drought events are consistent with model projections under continued greenhouse gas emissions. The central risk is systemic: water scarcity directly translates to agricultural stress. Without significant adaptation—modernized irrigation, drought-resistant crops, and reformed water pricing policies—this region faces a future of recurrent crises that will destabilize not just local economies but also intra-European food security networks. The resilience of our agro-industrial systems is being tested in real-time."

#### ■ Institutional Response & Data:

The **European Environment Agency (EEA)** fast-tracked a preliminary assessment, indicating that such previously '1-in-100-year' heat events could become biannual occurrences under a 2°C warming scenario. The **Food and Agriculture Organization (FAO)** issued a briefing note warning of potential impacts on global wheat and olive oil markets



if the drought persists into the autumn planting season. National meteorological services in affected countries are now collaborating with **Copernicus** to develop more granular, short-term forecasting models to better inform water allocation decisions.

## 2. Congo Basin Conservation Initiative Sparks Allegations of "Green Colonialism"

### ■ Detail:

A ambitious proposal by the government of the Democratic Republic of the Congo (**DRC**), backed by international carbon credit financiers, to designate 300,000 hectares of primary rainforest as a protected biodiversity zone has met with fierce resistance from indigenous communities. The plan, intended to generate significant revenue through the sale of Verified Carbon Units (**VCUs**) on the voluntary market, involves restricting hunting, logging, and subsistence agriculture within the zone.

Local communities, represented by the **Rainforest Indigenous Peoples Alliance (REPALEF)**, have organized protests and filed a formal grievance with the World Bank's compliance mechanism. They argue that the plan was developed without their Free, Prior, and Informed Consent (**FPIC**), a cornerstone of international indigenous rights law (**UNDRIP**). They contend that the boundaries of the proposed park encroach on their ancestral lands, threatening traditional ways of life and food sovereignty.

### ■ Expert Analysis:

**Joseph Itongwa**, Coordinator of **REPALEF** and a representative of the **Walikale community**, stated forcefully: "This is a new face of colonialism—green colonialism. International agencies and our own government are commodifying our forests without our input. They seek to lock away the very lands we have stewarded for generations to sell credits to polluting companies abroad. This denies us our rights and our agency. Conservation cannot be a fortress model that excludes people.



True sustainability must be built on respect for our knowledge, our rights, and our need for development."

### ■ Institutional Response & Data:

A timely report from the **World Resources Institute (WRI)** titled "The Equity Gap in Forest Governance" analyzed 23 major conservation projects in tropical basins. It found that projects with inadequate community engagement saw a 67% higher incidence of conflict and, critically, were significantly less effective at reducing deforestation long-term due to a lack of local buy-in and enforcement. The report advocates for community-based forest management (**CBFM**) models, where indigenous groups are granted formal land tenure and directly benefit from carbon revenues.

The **UN Special Rapporteur on the Rights of Indigenous Peoples** issued a statement urging the **DRC** government and its partners to halt the project until a full **FPIC** process is conducted. This case is being closely watched as a bellwether for the viability of large-scale carbon finance projects in global south nations.

## 3. Rare Earth Supply Disruption Accelerates Western Push for Circular Economy

### ■ Detail:

Negotiations between a consortium of Western technology firms and a key African rare earth element (**REE**) producer, reportedly Malawi or South Africa, have stalled indefinitely. The breakdown is attributed to disagreements over value-added processing requirements and intellectual property sharing related to on-site mineral beneficiation. This disruption highlights the continued fragility of non-Chinese **REE** supply chains, crucial for permanent magnets used in electric vehicles (**EVs**), wind turbines, and defense applications.

In direct response, the **U.S. Department of Energy (DoE)** announced a landmark \$240 million funding package under the **Bipartisan Infrastructure Law** to bolster domestic **REE** recycling capabilities. The funds will be awarded as competitive grants to startups



and research consortia focusing on innovative methods for recovering high-purity REEs from electronic waste (**e-waste**), industrial scrap, and end-of-life products. This initiative dovetails with the European Commission's recently enacted **Critical Raw Materials Act**, which mandates that by 2030, at least 15% of the **EU's** annual consumption of REEs must come from recycling.

### ■ Expert Analysis:

**Tae-Yoon Kim**, Senior Energy Analyst at the **International Energy Agency (IEA)**, emphasized the strategic imperative: "The conversation is shifting from mere price volatility to fundamental supply chain resilience. While diversifying primary mining sources remains important, it is replicative and slow. Recycling and material efficiency represent a paradigm shift—they enhance national security, reduce environmental footprint, and insulate economies from geopolitical shocks. Our analysis shows that the technical potential for recycling neodymium and dysprosium from end-of-life products is immense and largely untapped. Achieving the 15% recycling target is not just aspirational; it is a strategic necessity for clean energy ambitions."

### ■ Institutional Response & Data:

The **IEA's** latest "Critical Minerals Market Review" notes that while investment in primary mining projects has grown, recycling infrastructure has lagged. The report estimates that scaling up existing hydrometallurgical and bio-leaching technologies could meet over 20% of Western demand for specific magnet **REEs** by 2035. The **DoE's** Advanced Materials and Manufacturing Technologies Office (**AMMTO**) will oversee the grant disbursement, prioritizing projects that demonstrate high recovery rates, low energy intensity, and near-commercial viability.

## Extended Expert and Institution Directory

Field of Focus	Expert / Institution	Affiliation & Role
<b>Climate Science</b>	Dr. Valérie Masson-Delmotte	Co-Chair, IPCC Working Group I (Physical Science Basis)



Field of Focus	Expert / Institution	Affiliation & Role
<b>Indigenous Rights</b>	Joseph Itongwa	Coordinator, Rainforest Indigenous Peoples Alliance (REPALEF)
<b>Resource Governance</b>	World Resources Institute (WRI)	Global research organization focused on environment & development
<b>Critical Minerals</b>	Tae-Yoon Kim	Senior Energy Analyst, International Energy Agency (IEA)
<b>Climate Monitoring</b>	Copernicus Climate Change Service (C3S)	EU's Earth observation programme implemented by ECMWF
<b>Agricultural Policy</b>	Food and Agriculture Organization (FAO)	UN agency leading international efforts to defeat hunger
<b>Energy Technology</b>	U.S. Dept. of Energy (DoE), AMMTO	Funds research on advanced materials and manufacturing
<b>Environmental Justice</b>	UN Special Rapporteur on Indigenous Rights	Independent UN expert monitoring rights implementation

## Strategic Analysis: The Tripartite Resource Challenge

The week's events crystallize a triad of interconnected challenges defining the future of natural resource management:

- 1. The Climate-Water-Energy-Food Nexus:** The European crisis is a textbook example of systemic risk. Climate change (heat) directly impacts water availability, which immediately disrupts food production (agriculture). This, in turn, has knock-on effects on energy systems (cooling demand, hydropower generation) and economic stability. Addressing this requires integrated policy, moving beyond siloed ministries to embrace nexus thinking that balances competing resource demands under a changing climate.



2. **The Governance and Equity Imperative:** The conflict in the DRC exposes a fundamental flaw in top-down resource and environmental governance. The drive to **monetize** ecosystem services, while potentially beneficial for conservation, fails if it marginalizes local communities. The future of conservation finance hinges on equitable benefit-sharing, respect for land tenure, and adopting participatory models that view indigenous peoples as essential partners, not obstacles.
3. **The Technological Arms Race for Security:** The rare earth situation demonstrates that geopolitical leverage is no longer solely about controlling raw materials in the ground. It is increasingly about controlling the technologies to extract, process, and—most critically—recycle them. Nations **are** now investing in innovation to decouple economic security from geographic happenstance. This race towards a circular economy for critical minerals will define technological leadership in the 21st century.

## ■ Conclusion:

Navigating this complex landscape demands a multi-pronged strategy: leveraging scientific data for predictive adaptation, embedding equity and justice into resource governance frameworks, and pursuing technological innovation for material circularity. The nations and institutions that succeed will be those that can effectively integrate these strands into a coherent and resilient strategy.

## Disclaimer

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